



# Monday SCHEDULE MATRIX

	Crystal CD	Crystal A	Crystal B	Crystal E	Crystal F	Opal Two
7:15 a.m. - 4:00 p.m.	Registration					
8:30 - 8:55 a.m.	Opening Session					
9:00 - 10:00 a.m.	Breakouts by Fund Size <b>Partners</b> Dwight Loken, <i>The Meeting Connection</i>	Breakouts by Fund Size <b>\$100-249M</b> Rebecca Perera, <i>Cornerstone Fund</i>	Breakouts by Fund Size <b>\$250-499M</b> Scott Kubie, <i>Orchard Alliance</i>	Breakouts by Fund Size <b>\$500-999M</b> Amelia Dawkins, <i>ELCA</i>	Breakouts by Fund Size <b>\$0-99M</b> Stephen Hanscom, <i>IPHC</i>	Breakouts by Fund Size <b>\$1B+</b> Gerald Kirk, <i>LCEF</i>
10:30 - 11:45 a.m.	Plenary Session ft. Chris Goulard, <i>Saddleback Church</i>					
1:00 - 2:00 p.m.	Breakouts by Topic <b>Economy &amp; Markets</b> Bryan Taylor, <i>Cornerstone Mgt</i>	Breakouts by Topic <b>Stewardship</b> Chris Goulard, <i>Saddleback Church</i>	Breakouts by Topic <b>Risk Mgt &amp; Cybersecurity</b> Allison Davis Ward, <i>CapinTech</i>	Breakouts by Topic <b>Real Estate</b> Matt Messier, <i>Foundry Commercial</i>	Breakouts by Topic <b>Construction Consulting</b> Anna Bedley, <i>CDF Capital</i>	Breakouts by Topic <b>Legal</b> Various attorneys
2:30 - 3:30 p.m. 3:45 - 4:45 p.m. <i>(Repeat)</i>	Breakouts by Function <b>Marketing</b> Raelyn Pracht, <i>Texas CEF</i>	Breakouts by Function <b>Investment Operations</b> Courtney Stange-Tregear, <i>Cornerstone Fund</i>	Breakouts by Function <b>Senior Mgt</b> Jim O'Brien, <i>LCEF</i>	Breakouts by Function <b>Finance / Accounting</b> Doug McVey, <i>CapinCrouse</i> Brandy Buckler, <i>Forvis Mazars US</i>	Breakouts by Function <b>Lending Operations</b> Michael Rhine, <i>Southern Baptists of Texas Foundation</i>	Breakouts by Function <b>Relationship Mgt / Sales</b> Malcolm Puckett, <i>CFR</i>



# Tuesday SCHEDULE MATRIX

	Crystal CD	Crystal A	Crystal B	Crystal E	Crystal F	Opal Two
7:30 a.m. - Noon	Registration					
8:30 - 8:55 a.m.	Morning Session					
9:00 - 10:00 a.m.	Breakouts by Topic <b>Economy &amp; Markets</b> George T. Cook, <i>Graystone Consulting</i>	Breakouts by Topic <b>Stewardship</b> Holly Blakey, <i>WatersEdge</i>	Breakouts by Topic <b>Risk Mgt &amp; Cybersecurity</b> Allison Davis Ward, <i>CapinTech</i>	Breakouts by Topic <b>Real Estate</b> Matt Messier, <i>Foundry Commercial</i>	Breakouts by Topic <b>Creative Help for Uncreative People</b> Tom Eggebrecht, <i>LCEF</i>	Breakouts by Topic <b>Legal</b> Various attorneys
10:30 - 11:45 a.m.	Plenary Session ft. Tom Eggebrecht, <i>LCEF</i>					